

Vallianz Holdings Limited  
 Co Reg No. 199206945E  
[www.vallianzholdings.com](http://www.vallianzholdings.com)

1 Harbourfront Avenue #06-08 Keppel Bay Tower Singapore 098632  
 Tel: +65 6911 6200 Fax: +65 6659 1292

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## RESOLUTIONS PASSED AT EXTRAORDINARY GENERAL MEETING

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The Board of Directors (the “**Directors**”) of Vallianz Holdings Limited (the “**Company**”) is pleased to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, on a poll vote, the resolutions set out in the Notice of the Extraordinary General Meeting (“**EGM**”) dated 7 June 2021 were duly approved and passed by the shareholders of the Company at the EGM held by way of electronic means on 22 June 2021.

The result of the poll on the resolutions put to the vote at the EGM is set out below:

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolutions	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1.	The Proposed Holmen Group Novation	35,373,037	35,373,037	100	0	0
2.	The Proposed Issuance of Series A Convertible Bonds to DBS	150,475,381	150,475,381	100	0	0
3.	The Proposed Issuance of Series B Convertible Bonds to Maybank	150,475,381	150,475,381	100	0	0
4.	The Proposed Issuance of Series C Convertible Bonds to RHC	150,475,381	150,475,381	100	0	0
5.	The Potential Transfer of Controlling Interest to DBS	150,475,381	150,475,381	100	0	0

### **ABSTENTION FROM VOTING**

Swiber Holdings Limited (Judicial Managers Appointed) and its associates have abstained from voting on Resolution 1.

Rawabi Holding Company Limited and its associates have abstained from voting on Resolutions 1 to 5.

### **POLLING AGENT AND SCRUTINEER**

Tricor Barbinder Share Registration Services and Entrust Advisory Pte. Ltd. were the appointed polling agent and scrutineer for the EGM.

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**BY ORDER OF THE BOARD**

Ling Yong Wah  
Chief Executive Officer  
22 June 2021

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*This document has been reviewed by the Company's Sponsor, Provenance Capital Pte. Ltd. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms. Wong Bee Eng, Chief Executive Officer, who can be contacted at 96 Robinson Road, #13-01, SIF Building, Singapore 068899, telephone: (65) 6227 5810, email: [wongbe@provenancecapital.com](mailto:wongbe@provenancecapital.com)*

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