
ANNOUNCEMENT ON EXTENSION OF THE LONG STOP DATE FOR THE DEED OF NOVATION AND ASSIGNMENT

The board of directors (the “**Board**” or “**Directors**”) of Vallianz Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to: (a) the deed of novation and assignment dated 7 August 2020 (as amended and supplemented by a supplemental deed dated 13 May 2021 and as may be further amended and supplemented from time to time) (“**Deed of Novation and Assignment**”); (b) the announcement dated 24 May 2021 in relation to the second extension of the long stop date of the SHL 2020 SOSA (as defined in the Circular) (“**SOSA Long Stop Date**”); and (c) the circular dated 25 May 2021 (“**Circular**”) in relation to the 2020 SOSA Arrangements (as defined in the Circular).

Under the Deed of Novation and Assignment, in the event that a Full Novation or a Partial Novation (as the case may be) is not effected by the first anniversary of the date of the Deed of Novation and Assignment, or such other date as may be mutually agreed in writing between the Parties (the “**Deed Long Stop Date**”), the Deed shall lapse and terminate automatically. In line with the extension of the SOSA Long Stop Date, the Parties have mutually agreed to extend the Deed Long Stop Date to 29 December 2021, or such other date as the Parties may further mutually agree in writing.

The Company will make further announcements, in compliance with the requirements of the Listing Manual of the SGX-ST, when there are material developments in relation to the transactions contemplated under the SHL 2020 SOSA and the Deed of Novation and Assignment.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
4 August 2021

*This document has been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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